TOPFINAL SECURITY PROFESSIONALS



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fter years of ranking the nation's preeminent wealth managers, Forbes and SHOOK Research have expanded our coverage to include professionals from the insurance industry, a group we call Financial Security Professionals. This inaugural group of distinguished specialists manage client policies in excess of \$24 billion. Of the 250 people on this list, there are 34 women and 58 Millennials represented. As the economic recovery continues, the exceptional professionals featured here are helping their clients in a world in which wealth preservation and protection matter more than ever.

Methodology

The Forbes rankings of America's Top Financial Security Professionals, developed by SHOOK Research, is based on an algorithm of qualitative criterion, mostly gained through telephone and inperson due diligence interviews, and quantitative data. READ MORE